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GE/JM

22 September 2000

Mike Lukey / Steve Exeter
Permanent Cherry
29 Grove Road
London SW19 1BL

Fax No: 020 8286 0846

Dear Mike and Steve

RE: FULL BODIED

It was good meeting with you and Paul Sarony yesterday and hearing about your forthcoming production "Full Bodied".

In view of Paul Sarony's long established relationship with Film Finances, I am happy to confirm that Film Finances Inc. is prepared, in principle, to consider the giving of a guaranty on the above-mentioned project. Our final decision will depend upon our satisfaction with your production papers, completion of our customary documentation, the normal approvals and provision of the budget finance.

We understand the you will jointly Produce and Co-Direct the film and that you plan to shoot the film in January 2001 with a budget in the region of £2,216,000.

I look forward to receiving your production paperwork in due course.

Kind regards

**Neil Calder**

Cc: Richard Soames
James Shirras
Huw Penallt Jones

FACSIMILE TRANSMISSION



WARNER BROS.

Warner House
98 Theobald's Road
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Telephone: +44 (0)20 7984 6257
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neil.blair@warnerbros.com

Date: 6 September 2000

To: Mike Lukey
Permanent Cherry

Fax: 020 8286 0846

From: Neil Blair,
Director, Legal & Business Affairs
Europe

Tel: 020 7984 6257
Fax: 020 7984 6251

Copies:

Re: "Full Bodied"

Number of pages including this page: 2

Please see attached.

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PLEASE CONTACT US IMMEDIATELY IF ANY PART OF THIS TRANSMISSION IS MISSING OR ILLEGIBLE. THANK YOU.

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7. SEP. 2000 10:21



WARNER BROS.

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Director
Legal & Business Affairs Europe

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6 September 2000

SUBJECT TO CONTRACT

Mike Lukey
Permanent Cherry

Fax No: 020 8286 0846

Dear Mike

Re: "Full Bodied" (the "Picture")

It was a pleasure seeing you and Steve this morning. As discussed, on the basis of the proposal provided to us, we are interested in acquiring theatrical and video rights for the UK in respect of the Picture and are very pleased that you have promised us a first opportunity to acquire the same. We therefore, look forward to receiving an indication from you as to when the final cut will be available for our viewing. Whilst we cannot provide any guarantees, should the Picture meet our approval and then current requirements, we will then discuss an appropriate fee/advance (if any) to reflect the then current market rates commensurate with the level of talent engaged on the Picture.

I look forward to speaking with you shortly.

Kind regards

Yours sincerely

Neil Blair

cc: Nigel Sharrocks

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